

ExecuSummit Professional Liability Series

14th Annual D&O Insurance ExecuSummit



A Comprehensive Day and a Half Directors & Officers Insurance Conference
That Will Bring You a Wealth of Strategic Intelligence

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Practical Advice & Tips * Latest Developments & Trends * Case Studies
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- Willis Towers Watson
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- XL Catlin

May 1 & 2, 2018

Uncasville, CT



www.DandOConference.com

Join us at the Mohegan Sun Convention Center & Hotel in Uncasville, CT on May 1 & 2, 2018 for the day and a half, high-impact 14th Annual Directors and Officers Liability Insurance ExecuSummit.

ExecuSummit producers are in the forefront of the D&O Insurance industry, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential D&O Insurance intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

This ExecuSummit will give you a unique perspective and the ability to see trends and patterns emerge.



An ExecuSummit is not a trade show. This educational event was specifically designed for Directors and Officers Liability Insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Our Venue, The Mohegan Sun - provides us with a state-of-the-art conference center and also offers luxurious hotel rooms with preferred overnight rates for ExecuSummit attendees.

Register Today, the 14th Annual Directors and Officers Liability Insurance ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

Event Website: www.DandOConference.com



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2018 D&O ExecuSummit Chairs:



William G. Winget
Partner
Winget, Spadafora & Schwartzberg, LLP



Christopher Luca, CPCU, RPLU
Senior Vice President
OneBeacon



Robin Symons
Office Co-Managing Partner
Gordon Rees Scully Mansukhani, LLP.

PROGRAM AGENDA – Day 1 Tuesday, May 1, 2018

8:30 AM – 9:15 AM – Registration Opens

ExecuSummit Networking Breakfast

9:15 AM – Welcome and Opening Remarks

9:20AM

Directors & Officers Law Update

Carol A.N. Zacharias
Underwriting Counsel
QBE North America

10:10 AM – Presentation Ends.

10:10 AM

The State of the D&O Marketplace

Moderator: David Allen
Vice President
Genre

Kristin Kraeger, Esq.
Managing Director
Aon Financial Services Group
A Division of Aon Risk Services, Inc.

Phil Norton
Vice Chairman, Midwest Region
Arthur J. Gallagher Risk Management Services, Inc.

Brian Mukherjee
Counsel
Goodwin Procter LLP

11:00 AM – Presentation Ends

11:00 AM – ExecuSummit Networking Break

11:15 AM

D&O Underwriting Trends

Jason Kinsella

Product Director: Executive Liability Insurance
The Hartford

Rhonda Prussack

Head of Fiduciary and Employment Practices Liability
Berkshire Hathaway Specialty Insurance

Scott Williams

Senior Vice President
North America Financial Lines
Chubb

Kieran P Hughes

Vice President | Directors & Officers
AIG

12:05 PM – Presentation Ends.

12:05 PM –

GORDON & REES LLP

Networking Luncheon

1:00 PM

D&O Claims Trends

John C. Minett

Technical Director and Counsel
Public Company Liability Bond & Specialty Ins. -
Claim
Travelers

Johanna Fricano, Esq.

AVP, Claims Practice Leader
Management Liability & Professional Lines
QBE North America

Michael Morabito
Vice President, Claims
XL Catlin

William E. Smith
Partner
Wiley Rein LLP

1:50 PM – Presentation Ends.

1:50 PM

Activist Investments and Claims
in the Hedge Fund Space

Moderator: Christopher Luca, CPCU, RPLU
Senior Vice President
OneBeacon

Anthony A. Picciano

Deputy Regional Head of International Insurance Programs
& Product Development NA
Allianz Global Corporate & Specialty

Robert J. Usinger

AVP Financial Institutions Claims
One Beacon Financial Institutions

Michael Kambos

First Vice President – PBC Professional Liability
Program Brokerage Corporation

Konstantine Raftopoulos

Director
Crystal & Company

Ivan J. Dolowich

Co-Managing Partner
Kaufman Dolowich & Voluck

2:40 PM – Presentation Ends.

2:40 PM – Afternoon Networking Break

3:00 PM

Recent Developments in Private Equity Litigation

William G. Winget

Partner
Winget, Spadafora & Schwartzberg, LLP

Ziad D. Kubursi

Head of Financial Institutions & Diversified
Hartford Financial Products (HFP)

Cheryl Chiovetta

Vice President, Financial Institutions
Financial Lines Claims
AIG

3:50 PM – Presentation Ends.

3:50 PM**D&O Insurance & Cyber Liability**

Douglas W. Greene
Partner
Baker & Hostetler LLP

Richard Sheridan
SVP, Chief Claims Officer
Berkley Cyber Risk Solutions

Rachel Simon
Vice President Claims
SwissRe

4:40 PM – Presentation Ends**4:40 PM** – Day 1 Closing Comments**4:45 PM**

Networking Cocktail Reception

5:45 PM – Day One Concludes.
PROGRAM AGENDA – Day 2
Wednesday, May 2, 2018
8:00 AM – 8:55 AM -

ExecuSummit Networking Breakfast

8:55 AM – Welcome and Opening Remarks**9:00 AM****Threats in the Global D&O Marketplace**

Robin Symons
Office Co-Managing Partner
Gordon Rees Scully Mansukhani, LLP.

Perry Granof
Managing Partner
Granof International Group LLC

9:50 AM – Presentation Ends.**9:50 AM****D&O: Regulatory, Enforcement
& Securities Litigation Update**

Paul R. Bessette
Co-Chair, Securities Litigation Group
King & Spalding LLP

Tracy L. Montalbano, Esq.
Senior Claims Analyst
North American Claims Group
Allied World Insurance Company

Richard F. Ferrigno
Financial Lines – D&O
Starr Adjustment Services, Inc.

Will Fahey
Senior Vice President
Berkshire Hathaway Specialty Insurance

10:40 AM – Presentation Ends.**10:40 AM** ExecuSummit Morning Networking Break**11:00 AM****Recent Developments in Private Company D&O**

Eric J. Marler
Assistant Vice President
Management Liability Claims
The Hanover Insurance Group

Adam Cantor
Senior Vice President – Regional Leader, FINEX
Claims – Northeast Region
Willis Towers Watson

Edward C. Carleton
Principal
Skarzynski Black LLC

José M. Jara
Partner
CKR Law LLP

11:50 AM – Presentation Ends.

11:50 AM – Closing Comments

11:50 AM – Presentation Ends.

12:00 PM – ExecuSummit Concludes

We Now Offer Secure On-Line Registration

Please visit:

www.ExecuSummit-Registration.com

Our secure, easy-to-use site lets you register online 24/7. **The registration page will give you access to our 256-Bit SSL registration form**



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About ExecuSummit:

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what's important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A's, Plus, unprecedented formal and informal networking opportunities.

ExecuSummit INFO Promise:

Information that matters most to you & your industry.
Network, exchange ideas & expand your rolodex.
Find proven strategies & solutions to your business challenges.
Obtain practical skills & tools to take back & implement today.

Other Insurance Industry Professionals Have Said About Our Summits:

"I was impressed with the speakers. They truly are reputable in their specialties & The seminar was indeed very informative"

Travelers

"I found the sessions to be informative and insightful, big thumbs-up to all of the presenters."

GenRe

"I really found the seminar to be both enlightening & informative."

Mutual Marine Office, Inc

Continuing Legal Education

We will apply for 8 hours CLE credits in PA, NY and CA for 12th Annual Directors and Officers Liability Insurance ExecuSummit.

Please contact CLE@ExecuSummit.com with any questions you have regarding continuing legal education credits

About Our Sponsors:



Winget, Spadafora & Schwartzberg, LLP stands with our clients to confront the challenge of litigation and to develop creative solutions to their legal problems. We are proud that our clients include many of the leading insurance companies and financial institutions in the United States, together with numerous other businesses, non-profit organizations and professionals.

Above all, we embrace a resolute commitment to delivering optimal results in the most cost-effective manner possible, always mindful of the need to understand and accommodate each client's unique priorities. Our deep bench of experienced attorneys is backed by dedicated support staff, leading-edge technology and a firm culture that prizes focus, incisive thinking and a hands-on approach at every level.

While our litigation attorneys have a distinguished record of success and inevitably are the public face of the firm, our expertise and capabilities extend far beyond the courtroom – into the real world and across the country. Whether a situation calls for regulatory insight, confidential negotiation, expert advice or no-holds-barred litigation, Winget, Spadafora & Schwartzberg, LLP is always prepared.

GORDON & REES LLP



Gordon & Rees was founded in San Francisco in 1974 by Stuart Gordon and Donald Rees, both of whom remain active in the life of the firm. Gordon & Rees was founded on the two key principles of dedication to clients and dedication to employees. Stu and Don created a firm with a unique culture, proven by the fact that many of the firm's lawyers and employees have not worked anywhere else. In 2014, the name of the firm was expanded to Gordon Rees Scully Mansukhani, adding Miles Scully and Roger Mansukhani in order to recognize their significant roles in the firm's rapid growth over the past decade.

In just over 40 years, Gordon & Rees has grown from a small defense firm to a national litigation and business transactions firm with more than 800 lawyers in 48 offices throughout the United States, including lawyers admitted in Canada, Mexico, and Hong Kong.

Three Moves Ahead®

An AmLaw 200 firm, Gordon & Rees is recognized among the five fastest-growing law firms in the country. Responding to the needs of our clients, Gordon & Rees continues to add and deepen its national practices and pursue additional office opening opportunities when it best serves our clients' needs.

CONFERENCE LOCATION & HOTEL INFORMATION

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to one of the world's top destinations.



1 Mohegan Sun Blvd, Uncasville, CT 06382

www.mohegansun.com

Located in Connecticut, the heart of scenic New England, Mohegan Sun's hotel accommodations are nothing less than extraordinary. With 1,563 luxury guest rooms and suites, the hotel towers at Mohegan Sun has been expertly designed to set a new standard of excellence. Measuring a minimum of 450 square feet, each room contains either a king or two double queen beds, relaxing lounge chairs and spacious marble bathrooms. Special needs are easily accommodated and child care services are available.

**Centrally Located between New York City and Boston.
Over 300 direct flights daily**

ExecuSummit has set up a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$159.00 plus applicable taxes & fees. Single/Double occupancy.

Please call 866-708-1340 and use group code **EXSU18D** when calling in for reservations. The hotel rate is valid through Wednesday, April 25, 2018 or when the room block is sold out, whichever comes first. – If the room block is sold out before the cut-off date, please call us at 800-905-9357 x 702 – We may be able to assist in getting you a room at the preferred rate.

Book Your Room Online: <https://aws.passkey.com/go/EXSU17D>

Every turn leads to a new adventure at Mohegan Sun with an indoor, 7-story waterfall, the world's largest and most spectacular planetarium dome and the awe-inspiring Wombi Rock, a glowing crystal mountain made of imported stone that serves as the focal point of the Casino of the Sky.

As a premier destination worldwide, Mohegan Sun includes:

- Two luxury hotel towers with a total of 1,563 rooms
- More than 300,000 square feet of gaming excitement, including smoke-free areas.
- Two world-class spas.
- The Shops at Mohegan Sun, a 130,000 square-foot retail shopping experience.
- Over 40 restaurants, bars and lounges.
- A 17,500 square-foot outdoor sun terrace.
- 3-story crystal mountain.
- A 55-foot indoor waterfall.
- An electrifying water wall.

Getting to Mohegan Sun

You're closer than you think to one of the world's top destinations.

Shuttle & Car Service To and From Mohegan Sun

Hotel airport shuttle, town car & limo service is available from Bradley International Airport in Hartford and T.F. Green International Airport in Warwick, RI. The fees are much less than a local taxi service.

Reservations Info: <http://mohegansun.com/getting-here/limo.html>

**Or calling Mohegan Sun's Transportation Services
reservation Center at 888-320-4577**

Info on Plane, Train, Ferry & Bus and Driving Directions:
All Options: http://www.mohegansun.com/getting_here/

T.F. Green International Airport - Warwick, RI
(approx. 60 miles)
Fee based - Shuttle Service Available
<http://www.pvdairport.com/>

Bradley International Airport - Hartford, CT - (approx. 58 miles)
Fee based - Shuttle Service Available
<http://www.bradleyairport.com/home/>

Amtrak to New London, CT - (approx. 15 minute cab ride to hotel)
<http://www.amtrak.com/servlet/ContentServer?pagename=Amtrak/HomePage>

Metro-North to New Haven, CT - Taxi Service to Hotel
<http://www.mta.info/>

**These links are also available on this event's website. You can
access the event website by visiting: ExecuSummit.com**

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Uber makes getting to and from Mohegan Sun that much easier. Uber connects you with a driver in minutes. Connect with drivers ready to transport you wherever you need to go at the tap of the Uber app. Pick up locations at Summer Valet, Sky Valet and Hotel Lobby.

**Mohegan Sun is a named a
2017 Conde' Nast Readers' Choice Winner**



