Professional Liability Series - Fall Session

13th Annual Employment Practices Liabilty Insurance ExecuSummit



A Comprehensive Day and a Half EPLI Conference That Will Bring You a Wealth of Strategic Intelligence

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September 26 & 27, 2017





EPLI ExecuSummit

Join us at the Mohegan Sun Resort & Convention Center in Uncasville, CT, September 26 & 27, 2017 for the day & a half, high-impact 12th Annual National Employment Practices Liability Insurance ExecuSummit.

ExecuSummit producers are in the forefront of the EPL insurance line, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential EPL insurance underwriting and claims intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

An ExecuSummit is not a trade show. This educational event was specifically designed for EPL insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Register Today! The 13th Annual National EPLI ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

Event Website

www.EPLIConference.com



13th Annual National Employment Practices Liability Insurance ExecuSummit Co-Chairs:



Dove A. E. Burns Partner Goldberg Segalla



Dianna D. McCarthy Partner Winget, Spadafora & Schwartzberg, LLP

PROGRAM AGENDA – Day 1 Tuesday, September 26, 2017

8:30 AM – 9:15 AM – Registration Opens



Networking Breakfast Buffet

9:15 AM – Welcome and Opening Remarks

9:20 AM – Keynote Presentation

EPL Market Place & Underwriting Trends

Laura Zaroski, J.D., RPLU Executive V.P. -Cyber, Management & Professional Liability Socius Insurance Services, Inc.

> Michelle Pitcher Senior Vice President/Underwriter XL Catlin

> Todd Cincotta Vice President, Strategic Products The Hartford Steam Boiler

Clinton J. Wesolik, Esq. Director/National Product Leader, EPL CNA Specialty, Management Liability, Financial Institutions & Technology

 $10{:}10\;AM-\text{Presentation Ends}$

10:10 AM

EPL Claims Trends

Moderator: Dove Burns Partner Goldberg Segella

Connie Leach. Senior Claims Examiner Markel

Talene N. Megerian Assistant Vice President, Claims Advocate FINEX - Willis Towers Watson

Joni Mason Vice President and National Practice Advisor Professional Risk Practice – Risk Management Clients Wells Fargo Insurance Services

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11:00 AM – Presentation Ends

11:00 AM – ExecuSummit Networking Break

11:15 AM

Wage and Hour Update: Impact of the change in administration, new policies and the recent litigation developments

> Moderator: Mercedes Colwin Managing Partner, New York Office Gordon & Rees

> > Marina A. Llata, Esq. Senior Claims Specialist AXIS Insurance

Samantha J. Manfredini, Esq. Assistant Vice President, EPLI Aon Risk Solutions

12:05 PM – Presentation Ends

12:05 PM

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Networking Luncheon

1:00 PM

The Supreme Court's Recent Decisions and the Impact on the Employment Law Landscape Going Forward

> Kristina Barcia Assistant Vice President - Claims AXIS Insurance

> > Brian S. Cousin Partner Dentons

Matthew J. Connell Partner The MacMain Law Group LLC

1:50 PM – Presentation Ends

September 26 & 27, 2017

1:50 PM

Religious Accommodations and Discrimination – From the Mark of the Beast to Appearance Policies and Scheduling/PTO

> Dean Falavolito, Esq. Principal Jackson Lewis P.C.

Chris Lavelle Second Vice President/EPL Product Leader Underwriter, Professional Lines USLI

Brian Wolosky Claims Manager Starr Adjustment Services, Inc. – A Member of Starr Companies

2:40 PM – Presentation Ends

2:40 PM:

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Networking Break

3:00 PM

Transitioning Workplace – Sexual Orientation, Expression and Gender Identity: The increased focus and application of Title VII, ADA and state law.

Jessenia L. Vazcones-Yagual, Esq. Claims Examiner – Management Liability Claims OneBeacon Insurance Group

> Alyssa Nobile Pianelli Group Claims - Specialty Lines Beazley Group

Edward J. Ryan Claims Manager Financial and Professional Lines Starr Adjustment Services, Inc | A Member of Starr Companies

3:50 PM – Presentation Ends.

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3:50 PM

Social Media: From Prospecting Candidates to Selecting Jurors – Social Media Best Practices

> Stacey L. Pitcher Partner Goldberg Segella

Laura R. Lapidus ,Esq. Management Liability Risk Control Director CNA

> Dennis D. Strazulo California Managing Partner Freeman Mathis & Gary, LLP

4:40 PM – Presentation Ends

4:40 PM – Day-1 Closing Comments.

4:45 PM



Networking Cocktail Reception

5:45 PM – Day One Concludes.

PROGRAM AGENDA – Day 2 Wednesday, September 27, 2017

8:00 AM - 8:55 AM



Networking Breakfast Buffet

8:55 AM - Welcome and Opening Remarks

9:00 AM

The Intersection of Technology Related Claims with EPL/E&O/MPL and D&O Policies

> Moderator: Dianna McCarthy Partner Winget, Spadafora & Schwartzberg, LLP

Jeanette L. Dixon Partner Manning & Kass Ellrod, Ramirez, Trester

Cheryl Chiovetta Vice President | Financial Institutions Financial Lines Claims | AIG Property Casualty AIG

> Leona Lik Managing Director Aon Risk Solutions

 $9:50 \ AM-\text{Presentation Ends}$

9:50 AM

EEOC Strategic Enforcement Plan and Update

Joseph M. Gagliardo Managing Partner Laner, Muchin, Ltd.

Chris Williams EPL Product Manager Travelers

10:40 AM - Presentation Ends

10:40 AM – ExecuSummit Morning Networking Break

11:00 AM

National Origin and the Trump Travel Ban: Impact on Businesses and Expectations for the Future

> Carrie Kurzon National EPLI Product Leader Hartford Financial Products The Hartford

Meredith Cavallaro Partner Paduano & Weintraub LLP

Justin J Blacklock Executive Underwriter EPLI Specialist -North America Financial Lines Chubb

11:50 AM – Presentation Ends

11:50 AM – Closing Remarks

12:00 PM – ExecuSummit Concludes.

We Now Offer Secure On-Line Registration

Please visit:

www.ExecuSummit-Registration.com

Our secure, easy-to-use site lets you register online 24/7. SSL registration form.The registration page will give you access to our 256-Bit





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"I was impressed with the speakers. They truly are reputable in their specialties & The seminar was indeed very informative" Travelers

"I found the sessions to be informative and insightful, big thumbs-up to all of the presenters." GenRe

"I really found the seminar to be both enlightening & informative." Mutual Marine Office, Inc.

Please Visit www.EPLIConference.com

Continuing Legal Education

We will apply for CLE credits in PA, NY and CA for The 13th Annual Employment Practices Liability Insurance ExecuSummit.

Please contact CLE@ExecuSummit.com with any questions you have regarding continuing legal education credits

About ExecuSummit:

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what's important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A's, Plus, unprecedented formal and informal networking opportunities





Winget, Spadafora & Schwartzberg, LLP stands with our clients to confront the challenge of litigation and to develop creative solutions to their legal problems. We are proud that our clients include many of the leading insurance companies and financial institutions in the United States, together with numerous other businesses, non-profit organizations and professionals. *www.WSSIlp.com*

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Gordon & Rees was founded in San Francisco in 1974 by Stuart Gordon and Donald Rees, both of whom maintain practices and are active in the life of the firm. Gordon & Rees was founded on the two key principles of dedication to clients and dedication to employees. Stu and Don created a firm with a unique culture, proven by the fact that many of the firm's lawyers and employees have not worked anywhere else. For example, Dion Cominos, the current Firmwide Managing Partner, was hired as a Summer Associate in 1986 and has spent his entire career at the firm.

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CONFERENCE LOCATION & HOTEL INFORMATION



1 Mohegan Sun Blvd, Uncasville, CT 06382

www.mohegansun.com

Located in Connecticut, the heart of scenic New England, Mohegan Sun's hotel accommodations are nothing less than extraordinary. Standing 34-stories tall with 1,200 luxury guest rooms and suites, the hotel at Mohegan Sun has been expertly designed to set a new standard of excellence. Measuring a minimum of 450 square feet, each room contains either a king or two double queen beds, relaxing lounge chairs and spacious marble bathrooms. Special needs are easily accommodated and child care services are available.

Centrally Located between New York City and Boston. Over 300 direct flights daily

ExecuSummit has set up a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$159.00 plus applicable taxes & fees. Single/Double occupancy.

Please call 866-708-1340 and use group code EXSU17J when calling in for reservations. The hotel rate is valid through Wednesday, September 13, 2017 or when the room block is sold out, whichever comes first. - If the room block is sold out before the cut-off date, please call us at 800-905-9357 x 702 – We may able to assist in getting you a room at the preferred rate.

Book Online: https://aws.passkey.com/go/EXSU17J

Mohegan Sun is also home to a luxurious day spa as well as three major entertainment venues with seating from 300 to 10,000. People from around the globe come to see live concerts with some of today's top headliners, along with major sporting events including Mohegan Sun's very own WNBA's Connecticut Sun.

Every turn leads to a new adventure at Mohegan Sun with an indoor, 7-story waterfall, the world's largest and most spectacular planetarium dome and the awe-inspiring Wombi Rock, a glowing crystal mountain made of imported stone that serves as the focal point of the Casino of the Sky.

As a premier destination worldwide, Mohegan Sun includes:

- More than 300,000 square feet of gaming excitement, including smoke-free areas, a 34-story, 1,200 room luxury hotel tower.
- A 20,000 square-foot world-class spa by Elemis.
- The Shops at Mohegan Sun, a 130,000 square-foot retail shopping experience.
- 30 restaurants, food and beverage outlets.

Getting to Mohegan Sun

Mehegan Sun You're closer than you think Mehegan to one of the world's top destinations.

Shuttle & Car Service To and From Mohegan Sun

Hotel airport shuttle, town car & limo service is available from Bradley International Airport in Hartford and T.F. Green International Airport in Warwick, RI. The fees are much less than a local taxi service.

Reservations Info: http://mohegansun.com/getting-here/limo.html

Or calling Mohegan Sun's Transportation Services reservation Center at 888-320-4577

Other Transportation Options

You're closer than you think to one of the world's top destinations.

Info on Plane, Train, Ferry & Bus and Driving Directions: All Options: http://www.mohegansun.com/getting_here/

T.F. Green International Airport - Warwick, RI (approx. 60 miles) Fee based - Shuttle Service Available http://www.pvdairport.com/

Bradley International Airport - Hartford, CT - (approx. 58 miles)

Fee based - Shuttle Service Available http://www.bradleyairport.com/home/

Amtrak to New London, CT - (approx. 15 minute cab ride to hotel)

http://www.amtrak.com/servlet/ContentServer?pagename=A mtrak/HomePage

Metro-North to New Haven, CT - Taxi Service to Hotel http://www.mta.info/

These links are also available on this event's website. You can access the event website by visiting: ExecuSummit.com

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Please Register Me for the 13th Annual EPLI ExecuSummit - Fall Session

The Earlier You Register the More You Save:

General Session: Tuesday & Wednesday September 26 & 27, 2017

 EXCLUSIVE: Early-Bird Launch Promotion Register through August 2, 2017...... \$ 749.00
You Save: \$246 off Regular Registration.

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- 1) 24/7 SECURE ONLINE: www.ExecuSummit-Registration.com
- 2) E-MAIL: Scan and send to registration@execusummit.com
- 3) FAX: 253-541-2870 24/7
- 4) PHONE: 800-905-9357 x 705 = REGISTRATION DEPT.

5) U.S. Mail: Send to our mailing address

Registration for this ExecuSummit includes presentation documentation provided by speakers, delegate post materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit. Dress Attire: Business Casual.

PERSONAL INFORMATION

CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by August 25, 2017. There will be no refunds due to cancellations received after August 25, 2017. Non-Payment does not constitute a cancellation. You may transfer your registration anytime without admin fee. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

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EVENT VENUE – LOCATION INFORMATION

Mohegan Sun - 1 Mohegan Sun Blvd, Uncasville, CT 06382

ExecuSummit Preferred Rate: \$169.00 per night, plus taxes

Room Reservations: 866-708-1340 Please use preferred rate code: EXSU17J

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Register on-line: www.ExecuSummit-Registration.com or fax this form to 253-541-2870 or scan and email to registration@execusummit.com You will receive an e-confirmation via e-mail.