

# Professional Liability Series - Spring Session

## 3rd Annual Employment Practices Liability Insurance ExecuSummit



A Comprehensive Day and a Half EPLI Conference  
That Will Bring You a Wealth of Strategic Intelligence

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Practical Advice & Tips \* Latest Developments & Trends \* Case Studies  
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Featured Presenters From:

- Aon Risk Services, Inc.
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April 25 & 27, 2017

Scottsdale, AZ



Talking Stick Resort

Join us at the Talking Stick Resort, Scottsdale, Arizona, September April 25 & 26, 2017 for the day & a half, high-impact 3rd Annual National Employment Practices Liability Insurance ExecuSummit – Spring Session.

ExecuSummit producers are in the forefront of the EPL insurance line, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential EPL insurance underwriting and claims intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

An ExecuSummit is not a trade show. This educational event was specifically designed for EPL insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Register Today! 3rd Annual National Employment Practices Liability Insurance ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

Event Website

[www.EPLConference.com](http://www.EPLConference.com)



3rd Annual National Employment Practices Liability Insurance ExecuSummit Insurance ExecuSummit Co-Chairs:



**Dove A. E. Burns**  
Partner  
Goldberg Segalla



**Robyn Silvermintz**  
Partner  
Winget, Spadafora & Schwartzberg, LLP

## PROGRAM AGENDA – Day 1 Tuesday, April 25, 2017

**8:30 AM – 9:15 AM - Registration Opens**



**Networking Breakfast Buffet**

**9:15 AM – Welcome and Opening Remarks**

**9:20 AM – Keynote Presentation**

EPL Market Place & Underwriting Trends

Todd Cincotta  
Vice President, Strategic Products  
The Hartford Steam Boiler

Clinton J. Wesolik, Esq.  
Director/National Product Leader, EPL  
CNA Specialty, Management Liability, Financial Institutions  
& Technology

Kenneth L. Latham  
Vice President, North America Financial Lines  
Chubb

**10:10 AM – Presentation Ends**

**10:10 AM**

EPL Claims Trends

Moderator: Mercedes Colwin  
Managing Partner, New York Office  
Gordon & Rees

Claudia Oliveri  
Claims Manager - Starr Adjustment Services, Inc.  
A Member of Starr Companies

Kelly B. Thoerig  
Senior Vice President, EPL Coverage Leader  
Marsh

**11:00 AM – Presentation Ends**

**11:00 AM -**

**ExecuSummit Networking Break**

11:15 AM

EEOC Update

Moderator: Dove Burns  
Partner  
Goldberg Segella

Elizabeth Cadle  
District Director Phoenix District Office  
U.S. Equal Employment Opportunity Commission

Justin J Blacklock  
Executive Underwriter  
EPLI Specialist  
North America Financial Lines  
Chubb.

12:05 PM – Presentation Ends

12:05 PM

GORDON & REES LLP

Networking Luncheon

1:00 PM

Franchisor Liability

Dean Falavolito, Esq.  
Principal  
Jackson Lewis P.C.

Joseph A. Starr  
Partner  
Starr, Butler, Alexopoulos & Stoner, PLLC

1:50 PM – Presentation Ends

1:50 PM

Wage and Hour Developments – The changing legal landscape, increased coverage available and what lies ahead.

Thomas Lookstein  
Regional Claims Manager  
Starr Adjustment Services, Inc. - A Member of Starr Companies

Catherine Padalino | Senior Vice President, National Financial Products Group  
Aon Financial Services Group – US  
A Division of Aon Risk Services, Inc. of New York

Christopher Butler

Senior Director, Executive and Professional Liability Claims  
Markel Corporation

2:40 PM – Presentation Ends

2:40 PM:

jackson | lewis

Afternoon Networking Break

3:00 PM

Employees v. Independent contractors:  
What changes we may see under the new administration

Moderator: Robyn Silvermintz  
Partner  
Winget, Spadafora & Schwartzberg, LLP

Kevin J. O'Connor  
Partner  
Peckar & Abramson, P.C.

3:50 PM – Presentation Ends.

3:50 PM

Transitioning Workplace  
Sexual Orientation, Expression and Gender Identity: The increased focus and application of Title VII, ADA and state law

Moderator: Dennis D. Strazulo  
California Managing Partner  
Freeman Mathis & Gary, LLP

Laura R. Lapidus ,Esq.  
Management Liability Risk Control Director  
CNA

Seth B. Brickman, CPCU, RPLU  
Product Manager - Management Liability  
Business Risk Partners

4:40 PM – Presentation Ends.

4:40 PM – Day-1 Closing Comments

4:45 PM

GS GOLDBERG SEGALLA

Networking Cocktail Reception

## PROGRAM AGENDA – Day 2

### Wednesday, April 26, 2017

**8:00 AM – 8:55 AM**



Networking Breakfast Buffet

**8:55 AM** – Welcome and Opening Remarks

**9:00 AM**

Retaliation Claims

Olivia Nelson  
Group Claims - Specialty Lines  
Beazely Insurance Services

Joseph M. Gagliardo  
Managing Partner  
Laner Muchin, Ltd

**9:50 AM** – Presentation Ends

**9:50 AM**

Cyber Claims that are Intertwined with Employment Matters

Moderator: Dianna McCarthy  
Partner  
Winget, Spadafora & Schwartzberg, LLP

Laura Zaroski, J.D., RPLU  
Executive V.P. -  
Cyber, Management & Professional Liability  
Socius Insurance Services, Inc.

Monica Minkel  
Senior Vice President, Regional Director MPS  
USI Mountain

**10:40 AM** – Presentation Ends

**10:40 AM** – ExecuSummit Morning Networking Break

**11:00 AM**

Workplace Accommodations: Navigating the ADA, PDA, FMLA and Title VII in the landscape of ever changing legislation and jurisprudence

Jennifer H. Gonzalez  
Attorney  
Hall, Render, Killian, Heath & Lyman, PLLC

**11:40 AM** – Presentation Ends

**11:50 AM** – Closing Remarks

**12:00 PM** – ExecuSummit Concludes.

**We Now Offer Secure On-Line Registration**

Please visit:

**[www.ExecuSummit-Registration.com](http://www.ExecuSummit-Registration.com)**

Our secure, easy-to-use site lets you register online 24/7. SSL registration form. The registration page will give you access to our 256-Bit

**About ExecuSummit:**

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what's important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A's, Plus, unprecedented formal and informal networking opportunities.

**Don't Forget the Networking!**

Expand Your Rolodex with ExecuSummit's  
Unprecedented Networking Opportunities.

**Continuing Legal Education**

We will apply for CLE credits in PA, NY and CA for The 12th Annual Employment Practices Liability Insurance ExecuSummit.

Please contact [CLE@ExecuSummit.com](mailto:CLE@ExecuSummit.com) with any questions you have regarding continuing legal education credits.

### CONFERENCE LOCATION & HOTEL INFORMATION

## TALKING STICK RESORT.

9800 Talking Stick Way, Scottsdale, AZ 85256

[www.TalkingStickResort.com](http://www.TalkingStickResort.com)



ExecuSummit has a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$189.00 plus applicable taxes & fees. Single/Double occupancy.

To Reserve please call 866-877-9897, use group code **13437** to secure the rates. The hotel rate is valid through the end of the day, March 25, 2017 or when the room block is sold out, whichever comes first.

Talking Stick Resort is a luxury hotel and casino resort located on the Salt-River Pima Maricopa Indian Reservation near Scottsdale, Arizona.

Offering distinct comfort and contemporary design, Talking Stick Resort™ guest rooms and hotel suites exude the flavor of Scottsdale, Arizona with a luxurious touch.

The architectural design of Talking Stick Resort mirrors the Salt River Pima-Maricopa Indian Community through the use of native stones, plants and earth-tone color schemes.

The culinary experts at Talking Stick Resort have created six unique restaurants for you to enjoy throughout the hotel and resort.

In total, Talking Stick Resort occupies 55.6 acres. It also contains a spa spanning 13,000 square feet, a fitness center and four pools.

### Getting to the Talking Stick Resort

Talking Stick Resort is located at the Loop 101 and Talking Stick Way in Scottsdale, Arizona.

Sky Harbor International Airport  
Code: PHX - 16 Miles away.

### What Other Insurance Industry Professionals Have Said About Our Summits:

“I was impressed with the speakers. They truly are reputable in their specialties.” “The seminar was indeed very informative” Travelers

“I really found the seminar to both enlightening & Informative.” Mutual Marine Office, Inc.

“I found the sessions to be informative and insightful, big thumbs-up to all of the presenters.” GenRe

“The conferences are always very informative and coordinated.” Monitor Liability Managers, Inc.

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Our secure, easy-to-use site lets you register online 24/7. SSL registration form. The registration page will give you access to our 256-Bit

## Please Register Me for 3rd Annual EPLI ExecuSummit - Spring Session

**The Earlier You Register the More You Save:**

**General Session: Tuesday & Wednesday  
April 25 & 26, 2017**

**EXCLUSIVE: Early-Bird Launch Promotion**  
Register by February 22, 2017..... \$ 749.00  
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Register February 23, 2017 – March 22, 2017  
.....\$ 849.00  
**You Save: \$150 of Regular Registration.**

Register March 22, 2017 through conference:  
Regular Registration.....\$ 995.00

## 5 EASY WAYS TO REGISTER!

- 1) 24/7 SECURE ONLINE: [www.ExecuSummit-Registration.com](http://www.ExecuSummit-Registration.com)
- 2) E-MAIL: Scan and send to [registration@execusummit.com](mailto:registration@execusummit.com)
- 3) FAX: 253-541-2870 – 24/7
- 4) PHONE: 800-905-9357 x 705 = REGISTRATION DEPT.
- 5) U.S. Mail: Send to our mailing address

Registration for this ExecuSummit includes presentation documentation provided by speakers, delegate post materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit.

**Dress Attire: Business Casual.**

## PERSONAL INFORMATION

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

E-Mail: \_\_\_\_\_

## CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by March 24, 2017. There will be no refunds due to cancellations received after March 24, 2017. Non-Payment does not constitute a cancellation. You may transfer your registration anytime without admin fee. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

## SELECT METHOD OF PAYMENT

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## EVENT VENUE – LOCATION INFORMATION

**Talking Stick Resort –**  
9800 Talking Stick Way, Scottsdale, AZ 85256

**ExecuSummit Preferred Rate:**  
**\$189 per night, plus taxes & fees.**

Room Reservations: 866-877-9897  
Please use preferred rate code: 13437

## PLEASE PHOTOCOPY THIS REGISTRATION FOR ADDITIONAL ATTENDEES

**SAVE!!! Special Promotional Pricing for groups of 4 or more.**  
Register 3 delegates and  
Receive a 4<sup>th</sup> registration for the same event at no charge.

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