### 2nd Annual

# Title IX

### **ExecuSummit**



A comprehensive day and a half Title IX conference that will bring you a wealth of strategic intelligence

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#### **Featured Presenters From:**

- Beazley Group
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July 25 & 26, 2017

Uncasville, CT



Join us at the Mohegan Sun Hotel, Resort, & Convention Center Uncasville, CT on July 25 & 26, 2017 for the day & a half, high-impact 2<sup>nd</sup> Annual Title IX ExecuSummit.

ExecuSummit producers are in the forefront of the Title IX, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential medical liability insurance market, underwriting and claims intelligence you need to know. Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

An ExecuSummit is not a trade show. This educational event was specifically designed for Title IX focused professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Register Today! 2<sup>nd</sup> Annual Title IX ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

#### **ExecuSummit Platinum Sponsor:**

### GORDON & REES LLP

#### **Topics-at-a-Glance**

- \* Keynote: Man Class: Behind the Frat-House Door.
- \* Lessons Learned from Litigation/OCR Investigations in Title IX Compliance.
- \* The Nuts and Bolts of Responding to Federal Investigation on Campus.
- \* Walking the Tightrope How to Balance the Rights of the Accuser and the Accused During an Investigation.
- \* Restorative Justice a Better Alternative to the Title IX Hearing Process.
- \* How to Prevent a Title IX Lawsuit Preventative Measures Universities Can Take.
- \* Predictions for Title IX Under the New Administration President Trump & Secretary Devos.
- \* Title IX Investigations: A New from the Outside: Due Process or Kangaroo Courts.
- \* Title IX Campus Misconduct Systems: Punish or Rehabilitate?
- \* Lessons Learned from Baylor.

#### 2<sup>nd</sup> Annual Title IX ExecuSummit 2017 Co-Chairs:

#### Misty D. Marris

Senior Counsel Gordon Rees Scully Mansukhani, LLP.

#### Jennifer R. Weinstein

AVP – Management Liability Claims OneBeacon Insurance Group

#### PROGRAM AGENDA – Day 1 Tuesday, July 25, 2017

8:30 AM – 9:15 AM – Registration Opens

ExecuSummit Networking Breakfast Buffet

**9:15 AM** – Welcome and Opening Remarks

#### 9:20 AM – KEYNOTE PRESENTATION

#### **Man Class: Behind the Frat-House Door**

Elura Nanos Owner Lawyer Up

Sexual assault scandals pervade the American college experience, and the majority of preventative education is focused on safety. While safety is certainly important, the legal consequences for students, families and universities are significant, complex, and life-changing. Exploring sexual assault from a legal angle is new and powerful—especially in the post-Brock Turner era. Elura's work directly with college students in Man Class and Millennial Momentum has culminated in her unique knowledge base. She gets what's happening in fraternity houses and on campuses, because she's been there and has worked side-by-side with students. As a frequent media contributor, Elura is an expert on campus scandals, and she has worked with thousands of students to teach them how to protect themselves while contributing to positive campus messages about sexual assault.

At the Title IX ExecuSummit, Elura will showcase Man Class to give attendees a look behind the fraternity house doors. The program will give faculty members an insider's understanding about what works when communicating the law of sexual assault and harassment to college students. With the 18-22 crowd, picking which information to convey is as important as choosing the right style to convey it; Elura knows both, and she's here to share.

This dynamic presentation will feature participation by some young men who have experienced Man Class, and who will share their experiences. As a group, we will explore some biases, misconceptions, and prejudices that professionals often employ when working with college students; we'll talk about what works and what misses the mark – and in doing so, give every campus the tools to create safe, productive, inclusive environments for everyone.the tools to create safe, productive, inclusive environments for everyone.

10:10 AM - Presentation Ends

#### 10:10 AM

# **Lessons Learned from Litigation/OCR Investigations in Title IX Compliance**

Courtney H. Bullard
Partner
Spears, Moore, Rebman and Williams

11:00 AM – Presentation Ends.

11:00 AM – ExecuSummit Networking Break

#### 11:15 AM

# The Nuts and Bolts of Responding to Federal Investigation on Campus

Phil Catanzano Senior Counsel Holland & Knight

In recent years, the media has paid increasing attention to the U.S. Department of Education's Office for Civil Rights (OCR) process when investigating sexual misconduct cases. However, this media attention does not tell the whole story. While many Title IX cases are investigated broadly by OCR across campuses (e.g., the collection of three years-worth of case files, extensive federal presence on campus), there are certain cases where OCR has recently begun taking a more focused approach. Moreover, even though they are both part of the U.S. Department of Education, OCR's approach with Title IX is different from Federal Student Aid's approach to investigating Clery Act violations, for example. Adding further to the challenge, if your institution receives federal funding through a U.S. Department of Justice (DOJ) grant, it may also be susceptible to a DOJ program review, which also looks and feels different.

Relying on nearly a decade of experience working as an attorney at OCR, and his current role defending over two dozen institutions in federal reviews.

Relying on nearly a decade of experience working as an attorney at OCR, and his current role defending over two dozen institutions in federal reviews, Mr. Catanzano will start by sharing some fundamental tips to respond to federal inquiries both in the traditional Title IX context and beyond. He will discuss the different approach taken by the Trump administration thus far, both in OCR and the DOJ. Finally, he will provide the participants with concrete tips to allow them to begin acting and organizing now to better respond to any federal inquiries, with the goal of hopefully avoiding them entirely.

#### Listen, Learn & Discuss:

- Understanding how the government works internally and how that impacts individual institutions.
- Conceptualizing the different phases of a federal review and the importance of each, including:
- o The initial receipt of a complaint and the preservation of records.
- o The data collection process.
- o The onsite investigation.
- o The negotiation process.
- Thinking through the public relations response to a federal inquiry.
- Tips to organize your program to make all of these points easier to achieve.

**12:05 PM** – Presentation Ends.

#### 12:05 PM ExecuSummit Networking Luncheon

#### 1:00 PM

Walking the Tightrope – How to Balance the Rights of the Accuser and the Accused During an Investigation

Moderator: Misty D. Marris Senior Counsel Gordon Rees Scully Mansukhani, LLP.

Merrick T. (Rick) Rossein Professor of Law City University of New York School of Law

John T. Graff
Partner
Hirsch Roberts Weinstein LLP

Cassandra Jean-Baptiste Claims Manager Starr Adjustment Services, Inc.

**1:50 PM** – Presentation Ends.

#### 1:50 PM

# Restorative Justice – A Better Alternative to the Title IX Hearing Process

Susan C. Stone Principal McCarthy, Lebit, Crystal & Liffman Co., LPA

Listen, Learn & Discuss:

- Restorative Justice as an OCR mediation workaround.
- It's application in the effects of harm and ripple harm.
- The cost savings for universities and students.
- Overall victim healing.

2:30 PM – Presentation Ends.

#### 2:40 PM

ExecuSummit Afternoon Networking Break 3:00 PM

#### How to Prevent a Title IX Lawsuit – Preventative Measures Universities Can Take

Moderator: Mercedes Colwin
Office Managing Partner
Gordon & Rees

Justin Dillon Partner KaiserDillon PLLC Patricia M. Hamill Partner Conrad O'Brien PC

Debbie Osgood Partner Hogan Marren Babbo & Rose, LTD

**3:50 PM** – Presentation Ends.

#### 3:50 PM

Predictions for
Title IX Under the New Administration –
President Trump & Secretary Devos

Jennifer R. Weinstein AVP – Management Liability Claims OneBeacon Insurance Group Jonathan D. Tarnow
Partner
Drinker Biddle & Reath LLP.

Dove A.E. Burns Partner Goldberg Segalla

Alyssa Nobile Pianelli Group Claims - Specialty Lines Beazley Group

**4:40 PM** – Presentation Ends.

**4:40 PM** – Day 1 Closing Comments

4:45 PM -

### GORDON & REES LLP

**Networking Cocktail Reception** 

5:45 PM – Day One Concludes

### PROGRAM AGENDA – Day 2 Wednesday, July 26, 2017

8:00 AM - 8:55 AM - Networking Breakfast

**8:55 AM** – Welcome and Opening Remarks

9:00 AM

Title IX Investigations:
A New from the Outside:
Due Process or Kangaroo Courts

J. A. Engel Vice President and General Counsel Lycurgus Group, LLC.

**9:50 AM** – Presentation Ends.

9:50 AM

#### Title IX Campus Misconduct Systems: Punish or Rehabilitate?

Kimberly C. Lau Partner Warshaw Burstein LLP

10:40 AM – Presentation Ends.

10:40 AM – ExecuSummit Networking Break

#### 11:00 AM

#### **Lessons Learned from Baylor**

Karen Y. Bitar Partner Seyfarth Shaw LLP

Benjamin A. Levine Associate Gordon & Rees

11:50 AM – Presentation Ends.

11:50 AM – Closing Remarks

12:00 PM – ExecuSummit Concludes.

#### **About ExecuSummit:**

- ExecuSummit: Fresh, high-impact, interactive, informative events & workshops, designed with what's important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A's, Plus, unprecedented formal and informal networking opportunities.

#### **Inaugural Title IX 2016 Post Attendee Comments:**

"I found the information in the day and a half equal to the information from the ATIXA conferences I've attended. Great job!"

"This was a fantastic conference."

"A great conference overall, glad I attended."



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#### We Now Offer Secure On-Line Registration

Please visit:

#### www.ExecuSummit-Registration.com

Our secure, easy-to-use site lets you register online 24/7. The registration page will give you access to our 256-Bit SSL registration form.

# 2<sup>nd</sup> Annual Title IX ExecuSummit Platinum Sponsors:

### GORDON & REES LLP

Gordon & Rees was founded in San Francisco in 1974 by Stuart Gordon and Donald Rees, both of whom maintain practices and are active in the life of the firm. Gordon & Rees was founded on the two key principles of dedication to clients and dedication to employees. Stu and Don created a firm with a unique culture, proven by the fact that many of the firm's lawyers and employees have not worked anywhere else. For example, Dion Cominos, the current Firmwide Managing Partner, was hired as a Summer Associate in 1986 and has spent his entire career at the firm.

#### www.GordonRees.com

#### **Continuing Legal Education**

We will apply for CLE credits in PA, NY and CA for 2<sup>nd</sup> Annual Title IX ExecuSummit.

Please contact CLE@ExecuSummit.com with any questions you have regarding continuing legal education credits.

## CONFERENCE LOCATION & HOTEL INFORMATION



#### 1 Mohegan Sun Blvd, Uncasville, CT 06382 www.mohegansun.com

Located in Connecticut, the heart of scenic New England, Mohegan Sun's hotel accommodations are nothing less than extraordinary. Standing 34-stories tall with 1,200 luxury guest rooms and suites, the hotel at Mohegan Sun has been expertly designed to set a new standard of excellence. Measuring a minimum of 450 square feet, each room contains either a king or two double queen beds, relaxing lounge chairs and spacious marble bathrooms. Special needs are easily accommodated and child care services are available.

#### Centrally Located between New York City and Boston. Over 300 direct flights daily

ExecuSummit has set up a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$159.00 plus applicable taxes & fees. Single/Double occupancy.

Please call 866-708-1340 and use group code **EXSU17H** when calling in for reservations. The hotel rate is valid through Tuesday July 18, 2017 or when the room block is sold out, whichever comes first. – If the room block is sold out before the cut-off date, please call us at 800-905-9357 x 702 – We may able to assist in getting you a room at the preferred rate.

Book Online: https://aws.passkey.com/go/EXSU17H

Mohegan Sun is also home to a luxurious day spa as well as three major entertainment venues with seating from 300 to 10,000. People from around the globe come to see live concerts with some of today's top headliners, along with major sporting events including Mohegan Sun's very own WNBA's Connecticut Sun.

Every turn leads to a new adventure at Mohegan Sun with an indoor, 7-story waterfall, the world's largest and most spectacular planetarium dome and the awe-inspiring Wombi Rock, a glowing crystal mountain made of imported stone that serves as the focal point of the Casino of the Sky.

As a premier destination worldwide, Mohegan Sun includes:

- More than 300,000 square feet of gaming excitement, including smoke-free areas, a 34-story, 1,200 room luxury hotel tower.
- A 20,000 square-foot world-class spa by Elemis.
- The Shops at Mohegan Sun, a 130,000 square-foot retail shopping experience.
- 30 restaurants, food and beverage outlets.

#### Getting to Mohegan Sun

Moheyan Sun You're closer than you think Moheyan Sun to one of the world's top destinations.

#### Shuttle & Car Service To and From Mohegan Sun

Hotel airport shuttle, town car & limo service is available from Bradley International Airport in Hartford and T.F. Green International Airport in Warwick, RI. The fees are much less than a local taxi service.

Reservations Info: <a href="http://mohegansun.com/getting-here/limo.html">http://mohegansun.com/getting-here/limo.html</a>

Or calling Mohegan Sun's Transportation Services reservation Center at 888-320-4577

#### **Other Transportation Options**

You're closer than you think to one of the world's top destinations.

Info on Plane, Train, Ferry & Bus and Driving Directions: All Options: http://www.mohegansun.com/getting\_here/

T.F. Green International Airport - Warwick, RI (approx. 60 miles)

Fee based - Shuttle Service Available http://www.pvdairport.com/

Bradley International Airport - Hartford, CT - (approx. 58 miles)

Fee based - Shuttle Service Available http://www.bradleyairport.com/home/

Amtrak to New London, CT - (approx. 15 minute cab ride to hotel)

http://www.amtrak.com/servlet/ContentServer?pagename=A mtrak/HomePage

Metro-North to New Haven, CT - Taxi Service to Hotel http://www.mta.info/

These links are also available on this event's website. You can access the event website by visiting: ExecuSummit.com

#### **UBER - Your Ride on Demand**

Uber makes getting to and from Mohegan Sun that much easier. Uber connects you with a driver in minutes. Connect with drivers ready to transport you wherever you need to go at the tap of the Uber app. Pick up locations at Summer Valet, Sky Valet and Hotel Lobby.

## Please Register Me for the 2nd Annual Title IX ExecuSummit

The Earlier You Register the More You Save:

General Session: Tuesday & Wednesday July 25 & 26, 2017

**EXCLUSIVE:** Early-Bird Launch Promotion

| Register through June 16, 2017 \$ 749.00 You Save: \$246 off Regular Registration. |
|--|
| Early-Bird Promotion:<br>Register June 17, 2017 – July 5, 2017                     |
| \$ 849.00  |

You Save: \$146 of Regular Registration.

Register July 6, 2017 through conference:
Regular Registration.......\$995.00

#### **5 EASY WAYS TO REGISTER!**

- 1) 24/7 SECURE ONLINE: www.ExecuSummit-Registration.com
- 2) E-MAIL: Scan and send to registration@execusummit.com
- 3) FAX: 253-541-2870 24/7
- 4) PHONE: 800-905-9357 x 705 = REGISTRATION DEPT.
- 5) U.S. Mail: Send to our mailing address

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Registration for this ExecuSummit includes presentation documentation provided by speakers, delegate post materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit.

Dress Attire: Business Casual.

#### PERSONAL INFORMATION

| Name:      |      |
|------------|------|
| Title:     |      |
| Company:   |      |
| Address:   |      |
| City:      |      |
| State:     |      |
| Telephone: |      |
| Fax:       | <br> |
| E-Mail:    |      |

#### CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by June 26, 2017. There will be no refunds due to cancellations received after June 26, 2017. Non-Payment does not constitute a cancellation. You may transfer your registration anytime without admin fee. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

| Enclosed is a check payable to ExecuSummit   |  |  |  |
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#### **EVENT VENUE – LOCATION INFORMATION**

Mohegan Sun - 1 Mohegan Sun Blvd, Uncasville, CT 06382

ExecuSummit Preferred Rate: \$159.00 per night, plus taxes

Room Reservations: 866-708-1340 Please use preferred rate code: EXSU17H

# PLEASE PHOTOCOPY THIS REGISTRATION FOR ADDITONAL ATTENDEES

SAVE!!! Special Promotional Pricing for groups of 4 or more.

Register 3 delegates and

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### Register on-line: www.ExecuSummit-Registration.com

or fax this form to 253-541-2870 or scan and email to registration@execusummit.com You will receive an e-confirmation via e-mail.